



NOTICE OF NO AUDITOR REVIEW OF INTERIM FINANCIAL STATEMENTS

Under National Instrument 51-102, Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor.

The Company's external auditor has not performed a review of the interim financial statements for the period ending June 30, 2025.

The Management of CMI Terminal Ltd. was responsible for the preparation of these interim financial statements. The interim financial statements were prepared in accordance with Canadian generally accepted accounting principles.

"Lance Stockbrugger"

Lance Stockbrugger
Interim Chief Executive Officer

Date: August 15, 2025

"Jesse Wasmuth"

Jesse Wasmuth
Chief Financial Officer

Date: August 15, 2025